



# COETZEES ING

(No. 2004/007174/21)

PROKUREURS NOTARISSE TRANSPORTBESORGERES BOEDELBEREDDERAARS  
ATTORNEYS NOTARIES CONVEYANCERS ADMINISTRATORS OF ESTATES

**Direkteur(e) / Director(s)**

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PARYS, 9585  
R.S.A.

U VERW / YOUR REF ..  
ONS VERW / OUR REF .. DR COETZEE

## BESONDERHEDE BENODIG VIR - *INTER VIVOS TRUST* PARTICULARS REQUIRED FOR - *INTER VIVOS TRUST*

1. SKENKER (VERKIESLIK VADER/MOEDER/SKOONPA/SKOONMA/OUPA/OUMA):  
DONOR (PREFERABLY FATHER/MOTHER, OWN OR IN-LAW/GRANDFATHER/GRANDMOTHER):

1.1 VOLLE NAME/FULL NAMES: \_\_\_\_\_

1.2 VAN / SURNAME: \_\_\_\_\_

1.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

1.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

1.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSKAP VAN GOEDERE) /  
FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG  
AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY  
DOCUMENT):

1.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF  
SPOUSE IF APPLICABLE: \_\_\_\_\_

1.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

1.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

1.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN  
IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

2. TRUSTEES (EEN MOET NIE 'N TRUSTBEGUNSTIGDE WEES NIE, SOGENAAMDE ONAFHANKLIKE TRUSTEE) / TRUSTEES (ONE MUST NOT BE A BENEFICIARY, SO CALLED INDEPENDANT TRUSTEE) MINIMUM TWEE TRUSTEES – MAKSIMUM ONBEPERK / MINIMUM TWO TRUSTEES – MAXIMUM UNLIMITED

2.1 TRUSTEE No. 1:

2.1.1 VOLLE NAME / FULL NAMES:

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2.1.2 VAN / SURNAME:

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2.1.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

2.1.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

2.1.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSKAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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2.1.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

2.1.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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2.1.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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2.1.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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2.1.10 BEROEP TRUSTEE(S) / PROFESSION OF TRUSTEE(S):

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

2.2 TRUSTEE No. 2:

2.2.1 VOLLE NAME / FULL NAMES:

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2.2.2 VAN / SURNAME:

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2.2.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

2.2.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

2.2.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSCRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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2.2.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

2.2.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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2.2.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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2.2.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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2.2.10 BEROEP TRUSTEE(S) / PROFESSION OF TRUSTEE(S):

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSCRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

2.3 TRUSTEE No. 3:

2.3.1 VOLLE NAME / FULL NAMES:

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2.3.2 VAN / SURNAME:

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2.3.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

2.3.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

2.3.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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2.3.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

2.3.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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2.3.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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2.3.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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2.2.10 BEROEP TRUSTEE(S) / PROFESSION OF TRUSTEE(S):

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

2.4 TRUSTEE No. 4:

2.4.1 VOLLE NAME / FULL NAMES:

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2.4.2 VAN / SURNAME:

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2.4.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

2.4.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

2.4.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN  
GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF  
PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH  
COPY OF IDENTITY DOCUMENT):

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2.4.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY  
NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

2.4.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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2.4.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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2.4.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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2.4.10 BEROEP TRUSTEE(S) / PROFESSION OF TRUSTEE(S):

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE  
BLADSY VAN IDENTITEITSDOKUMENT.****PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

2.5 TRUSTEE No. 5:

2.5.1 VOLLE NAME / FULL NAMES:

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2.5.2 VAN / SURNAME:

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2.5.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

2.5.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

2.5.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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2.5.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

2.5.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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2.5.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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2.5.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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2.5.10 BEROEP TRUSTEE(S) / PROFESSION OF TRUSTEE(S):

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.****PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

3. BEGUNSTIGDES (USELF/VROU/KINDERS GEBORE/NOG GEBORE TE WORD/AANGENEEM) / BENEFICIARIES (YOURSELF/SPOUSE/CHILDREN BORN/TO BE BORN/ADOPTED/TO BE ADOPTED).

3.1 BEGUNSTIGDE / BENEFICIARY No. 1:

3.1.1 VOLLE NAME / FULL NAMES:

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3.1.2 VAN / SURNAME:

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3.1.3 IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

3.1.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

3.1.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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3.1.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

3.1.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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3.1.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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3.1.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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3.1.10 VERWANTSKAP VAN ELKE BEGUNSTIGDE AAN ELKE TRUSTEE / RELATIONSHIP OF EACH BENEFICIARY TO EACH TRUSTEE:

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

**3.2** BEGUNSTIGDE / BENEFICIARY No. 2:**3.2.1** VOLLE NAME / FULL NAMES:

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**3.2.2** VAN / SURNAME:

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**3.2.3.** IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_**3.2.4** HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_**3.2.5** VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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**3.2.6** IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_**3.2.7** FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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**3.2.8** POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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**3.2.9** TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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**3.2.10** VERWANTSAP VAN ELKE BEGUNSTIGDE AAN ELKE TRUSTEE / RELATIONSHIP OF EACH BENEFICIARY TO EACH TRUSTEE:

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.****PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

3.3 BEGUNSTIGDE / BENEFICIARY No. 3:

3.3.1 VOLLE NAME / FULL NAMES:

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3.3.2 VAN / SURNAME:

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3.3.3. IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

3.3.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

3.3.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSKAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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3.3.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

3.3.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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3.3.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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3.3.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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3.3.10 VERWANTSKAP VAN ELKE BEGUNSTIGDE AAN ELKE TRUSTEE / RELATIONSHIP OF EACH BENEFICIARY TO EACH TRUSTEE:

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

3.4 BEGUNSTIGDE / BENEFICIARY No. 4:

3.4.1 VOLLE NAME / FULL NAMES:

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3.4.2 VAN / SURNAME:

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3.4.3. IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

3.4.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

3.4.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSKAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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3.4.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

3.4.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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3.4.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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3.4.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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3.4.10 VERWANTSAP VAN ELKE BEGUNSTIGDE AAN ELKE TRUSTEE / RELATIONSHIP OF EACH BENEFICIARY TO EACH TRUSTEE:

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

3.5 BEGUNSTIGDE / BENEFICIARY No. 5:

3.5.1 VOLLE NAME / FULL NAMES:

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3.5.2 VAN / SURNAME:

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3.5.3. IDENTITEITSNOMMER / IDENTITY NUMBER: \_\_\_\_\_

3.5.4 HUWELIKSTATUS / MARITAL STATUS: \_\_\_\_\_

3.5.5 VOLLE NAME VAN GADE IVT (AS GETROUD BINNE GEMEENSKAP VAN GOEDERE) / FULL NAMES OF SPOUSE I/A (IF MARRIED IN COMMUNITY OF PROPERTY) (HEG AFSKRIF VAN IDENTITEITSDOKUMENT AAN / ATTACH COPY OF IDENTITY DOCUMENT):

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3.5.6 IDENTITEITSNOMMER VAN GADE INDIEN VAN TOEPASSING / IDENTITY NUMBER OF SPOUSE IF APPLICABLE: \_\_\_\_\_

3.5.7 FISIESE ADRES / PHYSICAL ADDRESS: \_\_\_\_\_

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3.5.8 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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3.5.9 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S): \_\_\_\_\_

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3.5.10 VERWANTSKAP VAN ELKE BEGUNSTIGDE AAN ELKE TRUSTEE / RELATIONSHIP OF EACH BENEFICIARY TO EACH TRUSTEE:

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**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

- 3.6 INDIEN NOG VERDERE BEGUNSTIGDES, VERSTREK ASSEBLIEF OOK DIESELFDE INLIGTING VIR ELK SOOS IN 3.5.1 tot 3.5.10. /  
IF FURTHER BENEFICIARIES, PLEASE SUPPLY SAME INFO AS IN 3.5.1 – 3.5.10.

**NB: VOORSIEN ASSEBLIEF OOK GESERTIFISEERDE AFSKRIF VAN EERSTE BLADSY VAN IDENTITEITSDOKUMENT.**

**PS: PLEASE SUPPLY CERTIFIED COPY OF FIRST PAGE OF IDENTITY DOCUMENT.**

4. NAAM VAN TRUST (BV. PIET FOURIE FAMILIE TRUST OF WELBEDACHT FAMILIE TRUST) /  
NAME OF TRUST (EXAMPLE PIET FOURIE FAMILY TRUST OR WELBEDACHT FAMILY TRUST):

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5. OUDITEUR VAN DIE TRUST / AUDITOR OF THE TRUST:

5.1 FIRMA SE NAAM / NAME OF FIRM: \_\_\_\_\_

5.2 VERWYSING / REFERENCE: \_\_\_\_\_

5.3 FISIESE ADRES: \_\_\_\_\_

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5.4 POSADRES / POSTAL ADDRESS: \_\_\_\_\_

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5.5 TELEFOONNOMMER(S) / TELEPHONE NUMBER(S).

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6. BANK VIR TRUSTREKENING (NAAM EN DORP BV. ABSA BANK PARYS) / BANK FOR TRUST  
ACCOUNT (NAME OF BANK AND TOWN FOR EXAMPLE ABSA BANK PARYS):

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